

**United States Bankruptcy Court**  
**Southern District of Texas**

In re **Diabetes America, Inc.**

Debtor(s)

Case No. **10-41521**  
Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Aetna Life Insurance Company P. O. Box 981105 El Paso, TX 79998-1105</b>	<b>Robbin Cizek Aetna Life Insurance Company P. O. Box 981105 El Paso, TX 79998-1105 Fax - 860-975-9719</b>			<b>412,488.00</b>
<b>EBKT-DA, LLC Lee A. Ohliger Carter Ledyard &amp; Milburn 2 Wall Street New York, NY 10005</b>	<b>EBKT-DA, LLC Lee A. Ohliger Carter Ledyard &amp; Milburn New York, NY 10005 Fax - 212-732-3232</b>	<b>Lease</b>	<b>Subject to Setoff</b>	<b>364,737.50</b>
<b>Strasburger &amp; Price, LLP P. O. Box 849037 Dallas, TX 75284-9037</b>	<b>Kathy Darling Strasburger &amp; Price, LLP P. O. Box 849037 Dallas, TX 75284-9037 512-536-5711</b>	<b>Trade</b>	<b>Disputed</b>	<b>213,922.85</b>
<b>PSS 6601 Guada Coma Drive Suite 250 Schertz, TX 78154</b>	<b>Gerry Hannaford PSS 6601 Guada Coma Drive Suite 250 Schertz, TX 78154 281-765-3145</b>	<b>Trade</b>		<b>152,814.13</b>
<b>Stradling Yocca Carlson &amp; Rauth 669 Newport Center Drive, #1600 Newport Beach, CA 92660-6441</b>	<b>Bruce Feuchter Stradling Yocca Carlson &amp; Rauth 669 Newport Center Drive, #1600 Newport Beach, CA 92660-6441 949-725-4100</b>	<b>Trade</b>		<b>142,928.53</b>
<b>Premium Assignment Corporation P. O. Box 3100 Tallahassee, FL 32315-3100</b>	<b>Steve Davis Premium Assignment Corporation P. O. Box 3100 Tallahassee, FL 32315-3100 800-286-8999</b>	<b>Trade</b>		<b>91,065.26</b>
<b>Porter &amp; Hedges, LLP P. O. Box 841184 Dallas, TX 75284</b>	<b>Bryan Brown Porter &amp; Hedges, LLP P. O. Box 841184 Dallas, TX 75284 713-226-6291</b>	<b>Trade</b>	<b>Disputed</b>	<b>87,081.55</b>

B4 (Official Form 4) (12/07) - Cont.  
 In re Diabetes America, Inc.

Case No. 10-41521

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Cardinal Health, Inc. c/o Totz Ellison &amp; Totz Suite 510 Houston, TX 77098</b>	<b>Jon Totz Cardinal Health, Inc. c/o Totz Ellison &amp; Totz Suite 510 Houston, TX 77098 713-275-0304</b>			<b>86,616.79</b>
<b>Identity Architects 8807 W. Sam Houston Parkway N. Suite 111 Houston, TX 77040</b>	<b>Keelon Rayner Identity Architects 8807 W. Sam Houston Parkway N. Suite 111 Houston, TX 77040 281-970-0382</b>	<b>Trade</b>		<b>64,076.89</b>
<b>SM Center Conroe Ltd. Attn: Patrick Murphy 2605 LBJ Frwy. Suite A Dallas, TX 75234</b>	<b>SM Center Conroe Ltd. Attn: Patrick Murphy 2605 LBJ Frwy. Dallas, TX 75234 Fax - 972-421-2713</b>	<b>Lease</b>	<b>Subject to Setoff</b>	<b>55,288.71</b>
<b>Southwest Sign Group, Inc. c/o Brett E. Dunn 425 Soledad Suite 300 San Antonio, TX 78205</b>	<b>Will Frey Southwest Sign Group, Inc. c/o Brett E. Dunn 425 Soledad San Antonio, TX 78205 Fax - 210-648-5441</b>	<b>Trade</b>		<b>49,689.70</b>
<b>RiverStone Wealth Management 7801 Capital of Texas Highway Suite 310 Austin, TX 78731</b>	<b>Azam Jaber RiverStone Wealth Management 7801 Capital of Texas Highway Suite 310 Austin, TX 78731 512-476-5754</b>	<b>Commission</b>		<b>44,200.00</b>
<b>NASA Parkway MOB SJH Medical Office Partners 11360 Jog Road Suite 200 Palm Beach Gardens, FL 33418</b>	<b>c/o Melissa Robles NASA Parkway MOB SJH Medical Office Partners 11360 Jog Road Palm Beach Gardens, FL 33418 Fax - 713-451-7071</b>	<b>Lease</b>	<b>Subject to Setoff</b>	<b>40,044.96</b>
<b>Unilev Management Corporation c/o Jeff Carruth WEYKER, KAPLAN, PULASKI &amp; ZUBE, P.C. 3030 Matlock Rd., Suite 201 Arlington, TX 76015</b>	<b>Unilev Management Corporation c/o Jeff Carruth 3030 Matlock Rd, Suite 201 Arlington, TX 76015 Fax - 866-666-5322</b>	<b>Lease</b>	<b>Subject to Setoff</b>	<b>33,600.33</b>
<b>Verizon Business P. O. Box 371355 Pittsburgh, PA 15250-7355</b>	<b>Lakesisha Adams Verizon Business P. O. Box 371355 Pittsburgh, PA 15250-7355 Fax - 866-742-3686</b>	<b>Trade</b>		<b>32,507.03</b>

B4 (Official Form 4) (12/07) - Cont.  
 In re Diabetes America, Inc.

Case No. 10-41521

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Venue at Hometown, Ltd. Attn: Richard A. Myers 8333 Douglas Ave. Suite 110 Dallas, TX 75225	Venue at Hometown, Ltd. Attn: Bob Moore 8333 Douglas Ave. Dallas, TX 75225 Fax - 469-533-4150	Lease		31,930.97
GE Healthcare IITS USA Corp. P. O. Box 277475 Atlanta, GA 30384-7475	Laura Cross GE Healthcare IITS USA Corp. P. O. Box 277475 Atlanta, GA 30384-7475 262-546-0796	Trade		31,125.70
Konica Minolta Premier Finance P. O. Box 790448 Saint Louis, MO 63179-0448	Jim Sharkey Konica Minolta Premier Finance P. O. Box 790448 Saint Louis, MO 63179-0448 Fax - 800-328-9092	Trade		28,822.62
Sealy Westport Portfolio, L.P. Dept. # 1593 P. O. Box 11407 Birmingham, AL 35246-1593	Richard Howell Sealy Westport Portfolio, L.P. Dept. # 1593 P. O. Box 11407 Birmingham, AL 35246-1593 Fax - 713-789-7703	Lease		26,802.27
Pearland MOB, Ltd. 98 San Jacinto Blvd. Suite 1810 Austin, TX 78701	Leigh McMurtrey Pearland MOB, Ltd. 98 San Jacinto Blvd. Suite 1810 Austin, TX 78701 Fax - 781-890-9989	Lease		26,593.40

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the \_\_\_\_\_ of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 29, 2010Signature /s/ Monte B. Tucker

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.